Digital Research Alliance Needs Assessment Survey: Ontario Results



Introduction



The Survey: Alliance Needs Assessment

- During its first fiscal year, the Digital Research Alliance of Canada (formerly known as NDRIO) launched a Canadian DRI needs assessment process to inform its 2022-2025 Strategic Plan
- As part of this process, the Alliance conducted a nation-wide survey that was shared with the broader Canadian research community to capture their DRI needs
- The survey was broken into three sections
 - 1. "Demographics" (academic and social identity)
 - 2. "General Use and Needs Related to DRI"
 - 3. "Technical DRI Needs"



The Survey: Alliance Needs Assessment

- A final report on the national needs assessment findings, including the survey, was released by the Alliance on 1 February 2022
- The report is available in the "Needs Assessment" section of the Alliance website or <u>directly at this link</u>



The National Survey

- Respondents were required to answer all the demographic questions (Section I) but could skip any of the questions in the other two sections
- The majority of respondents (82%) reached the end of section two but might not have answered all questions
- A minority of respondents (17%) attempted the third section
- Survey was available for 26 days beginning 5 February 2021



What Analysis Did Compute Ontario Do? Methods

- Analyzed data from Ontario-based respondents
- Descriptive statistics were used to summarize respondents' academic demographics (institution, discipline, role and sources of funding) as well as identity from first section of survey
- Frequencies were calculated for categorical variables examining general DRI needs from the second section of the survey
- Used the Canadian Research and Development Classification (CRDC) 2020 Version 1.0 to categorize disciplines
- Qualitative content analysis utilized for open-ended questions

Demographic Information



Ontario Respondent Characteristics 573 Total Respondents

96.9% of Respondents Were University-Based

67.2% of Respondents Were Faculty Researchers



Social Identity Characteristics

PREFER NOT

TO SAY





NON-BINARY or GENDER-FLUID

MEN



Institutional Breakdown



Discipline Breakdown



Natural Sciences

- Social Sciences
- Medical, Health, and Life Sciences
- Humanities and the Arts
- Engineering and Technology
- Agricultural and Vetrinary Sciences

Other

Sources of Funding



Count

Digital Research Infrastructure Needs



Storage Needs



"My storage needs are fully met"

Overview of Comments: Storage Needs

Challenges

- Speed and accessibility of current system seen as a barrier
- Current CC allocations temporary, not sustained throughout a project's lifecycle
- Lack of understanding of storage options available
- Absence of proper data archives in Canada ۲
- Many using personal funds to purchase commercial solutions

Recommendations

- More reliable, high-speed storage options (cloud/virtual and ۲ physical storage)
- Solutions must store large amounts of data for long periods of time and be suited to sensitive data



Computing Needs



"My computing needs are fully met"

Overview of Comments : Computing Needs

Overall

Researchers are using CC systems, institutional resources, and individually-sourced resources to meet their computing needs.

Challenges

- Rising demand for computing resources
- More HQP are needed to support system/user needs
- Lack of disciplinary consideration in computing resources

Recommendations

- Scale systems in accordance with growing computing needs
- Consider "non-traditional" HPC disciplines in computing systems
- Implement adequate institutional support personnel to address user and infrastructure needs



User Support Needs

Count



"My user support needs are fully met (e.g. Analysts, System Administrators, Software Developers, Data Analysts, Data Managers/Curators)"

Overview of Comments: User Support Needs

Overall

- Respondents indicated satisfaction with CC resources
- Reliance on support from graduate and undergraduate students for computing, code development, and analytics

Challenges

- Services lacking in domain-specific expertise
- Lack of adequate staffing for DRI system administration needs

Recommendations

 Increase availability of system administrators, programmers, data analysts, data managers, hardware developers, and software developers for university infrastructure as well as researcher managed resources



DRI-Related Training



"My DRI-related training needs are fully met (e.g., software development, data management, use of advanced research computing)"

Overview of Comments: DRI-Related Training Needs

Overall

- More training programs/resources are required for graduate students, undergraduates, as well as faculty members on AI/ML, research data management, data analytics, as well as software/code development and use among others
- DRI-related skills are largely being self-taught

Challenges

- Difficult to find the time and funding to train new research members
- Issues with the "reactive" model that is currently available

Recommendations

- More "proactive" training should be offered •
- More training opportunities for both beginner and • advanced topics are needed



DRI-Related Funding



"I can easily fund my DRI-related needs"

Overview of Comments: DRI-Related Funding Needs

Overall

Obtaining sufficient and sustainable funding for DRI-related needs is extremely challenging

Challenges

- Tri-council agency funding does not allow for long-term planning or training with respect to DRI
- RAC model based on project cycles described as unsustainable
 - Does not promote building shared infrastructure and long-term scalability of digital literacy and resources
- Lack of institutional funding/support available for DRI
- Personnel and infrastructure funding is reliant on temporary grants



Overview of Comments: DRI Roadblocks and Bottlenecks

Overall

- Funding is the primary challenge for researchers
- Lack of sufficient HQP for supporting DRI needs (software developers, system administrators, analysts, curators, and lab managers)
- Lack of training availability and vast learning curve to being able to engage with DRI
- Lack of training opportunities and resources for disciplines outside of STEM
- Long wait times and unreliable access to CC systems
- Lack of availability of long-term storage
- Lack of awareness of DRI resources available in general
- Lack of sufficient HPC resources (GPUs, CPUs)

Overview of Comments: Equitable DRI

"What comments or recommendations do you have for [the Alliance] to provide an equitable and inclusive service to Canadian researchers across all disciplines, regions, and institutions?"

Overall

- DRI needs to be accessible to every researcher in Canada, regardless of university association and free at the basic level to encourage widespread use and uptake of the services provided
- Disciplinary support for DRI must be expanded beyond STEM
- Training needs to be offered at a very basic level to foster inclusivity and encourage the use of DRI across disciplines
- NDRIO must directly engage with researchers and communities that have been historically excluded (based in gender, race, sexuality, and [dis]ability) in the use of technology
- Remote access to DRI needs to be increased to foster accessibility
- Communication and outreach, training, and staffing around DRI should focus on standard EDI approaches including subsidizing the costs of resources/training for individuals from marginalized communities and hiring from a diverse applicant pool
- Calls for dedicated resources needs to be restructured, and administrative barriers need to be eliminated in gaining DRI resources

Prioritizing Current and Future DRI Needs



Count

DRI Components For Which You Need Funding



Top 5 Areas That Require Training



Count

areas where you, or members of your team, most require training to improve and maximize your use of DRI. IJ Choose the top

Thank you

